



**Bell Pensioners' Group**

Together, Protecting our Pensions and Benefits

# **Ontario Central Chapter Chair, Communications & Treasurer's Report**

**Oct 30<sup>h</sup>, 2019**

**Mississauga Membership Meeting**

**WELCOME!**

# AGENDA

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<b>Registration &amp; Refreshments</b>		<b>11:00 to 11:45</b>
<b>Chapter Chair's Remarks</b>	<b>Carol Ann Cole</b>	<b>11:45 to 12:10</b>
<b>Communications</b>	<b>Karen Lawson</b>	<b>12:10 to 12:20</b>
<b>Treasurer's Report</b>	<b>Jim Fikis</b>	<b>12:20 to 12:30</b>
<b>PIC Report</b>	<b>Peter Dilworth</b>	<b>12:30 to 12:45</b>
<b>BPG President's Message</b>	<b>Tony Lepine</b>	<b>12:45 to 13:10</b>
<b>Bell Penson</b>	<b>Thomas Rothsching</b>	<b>13:10 to 13:55</b>
	<b>ACIA &amp; ASA</b>	
<b>Q &amp; A and Wrap-up</b>	<b>Carol Ann Cole</b>	<b>13:55 to 14:00</b>



# Ontario Central Chapter Board – Oct 2019

**Carol Ann Cole**  
**Natalie Wright**

**Chapter Chair**  
**Vice-Chair**

**Titus Ramkhalawansingh** Past Chair  
**Kathy Stoddart\*** Co-Treasurer  
**Jim Fikis** Co-Treasurer  
**Dave Milne** Database, eBlast

**Rahana Khan** Project Manager  
**Marianne Goreki** Member Support

**Kerri Murphy\*** Meeting Co-ord.

**Julie Dupuis** Recruiting Lead  
**Sharon MacIntosh** Secretary

**Mike Nicoloff** BU DB & Web  
**John Bell** Member At Large  
**Newsletter Editor\*** Vacant

**Karen Lawson** Comms Dir.  
**Pam Fox** Social Media  
& Member Contact  
**Barry Zimmerman** Webmaster  
**Jim McColl** Print Co-ord, ONWeb



# Ontario Central Chapter Board cont'd

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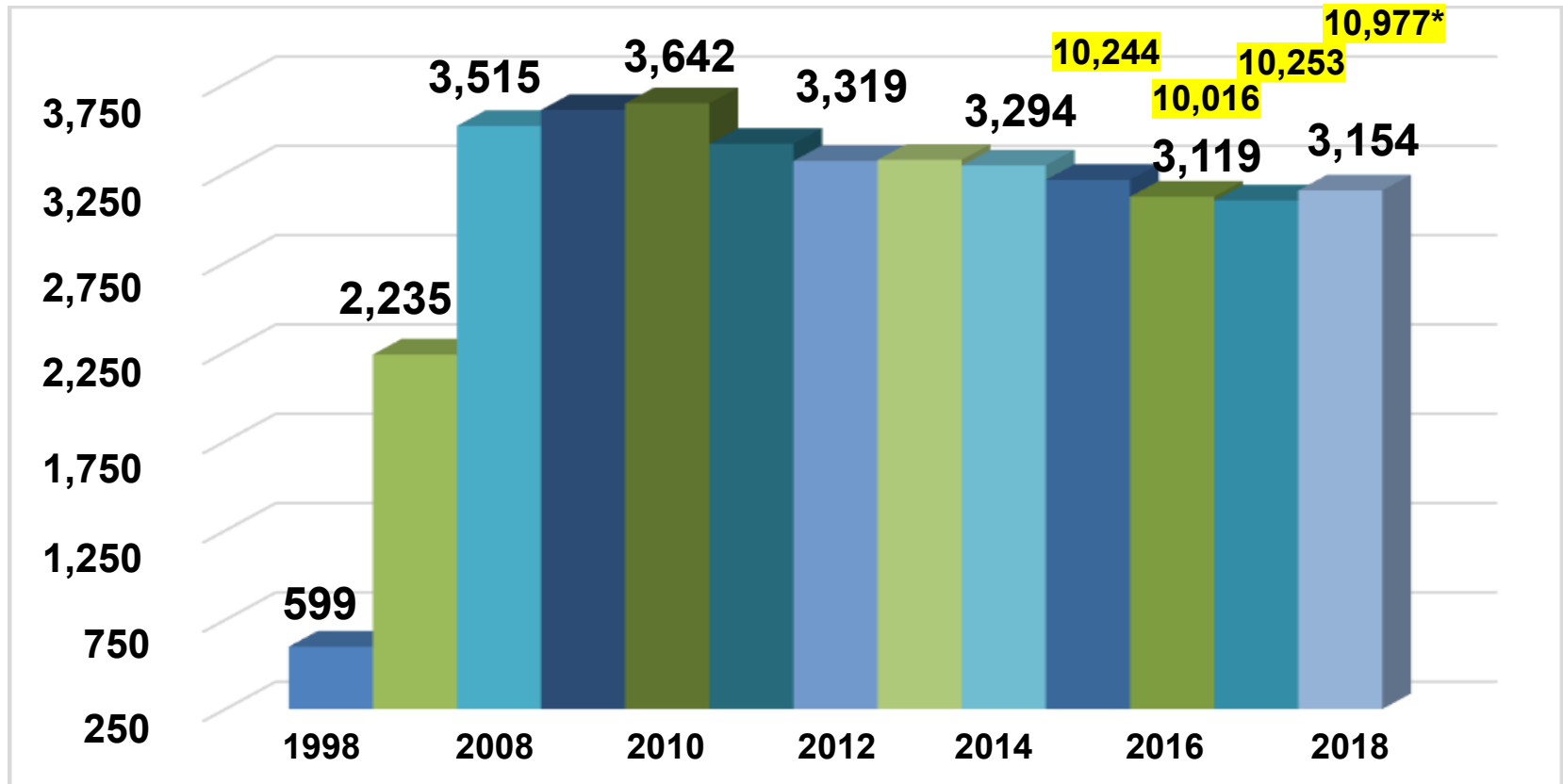
- Lots of churn this year:
  - New: Barry Zimmerman and Rahana Khan
  - Departures, to June: Phil Thomson, Bruce Ferguson, Glen Simpson, Cathey Snary, Camie Tang-Chang
  - Departures, Dec: Kerri Murphy, Kathy Stoddart
- Looking for talented people to contribute to BPG:
  - Join the Board or recommend people for Chapter and National/Corporate Boards
  - **Co-treasurer \***
  - **Newsletter Editor\***
  - Volunteer on committees or focus groups
  - Act as BPG Ambassadors in your local associations, such as TCV, Pioneer, lunch group, Probus, etc. We will supply materials
- **Encourage your friends and former colleagues to join BPG**



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# OCC MEMBERSHIP DECLINE STEMMED IN 2018



**\*Total BPG members** - Effective Jan 1<sup>st</sup>, 2018 Aliant Atlantic joined BPG, 539 members. Total BPG without Aliant, 10,438

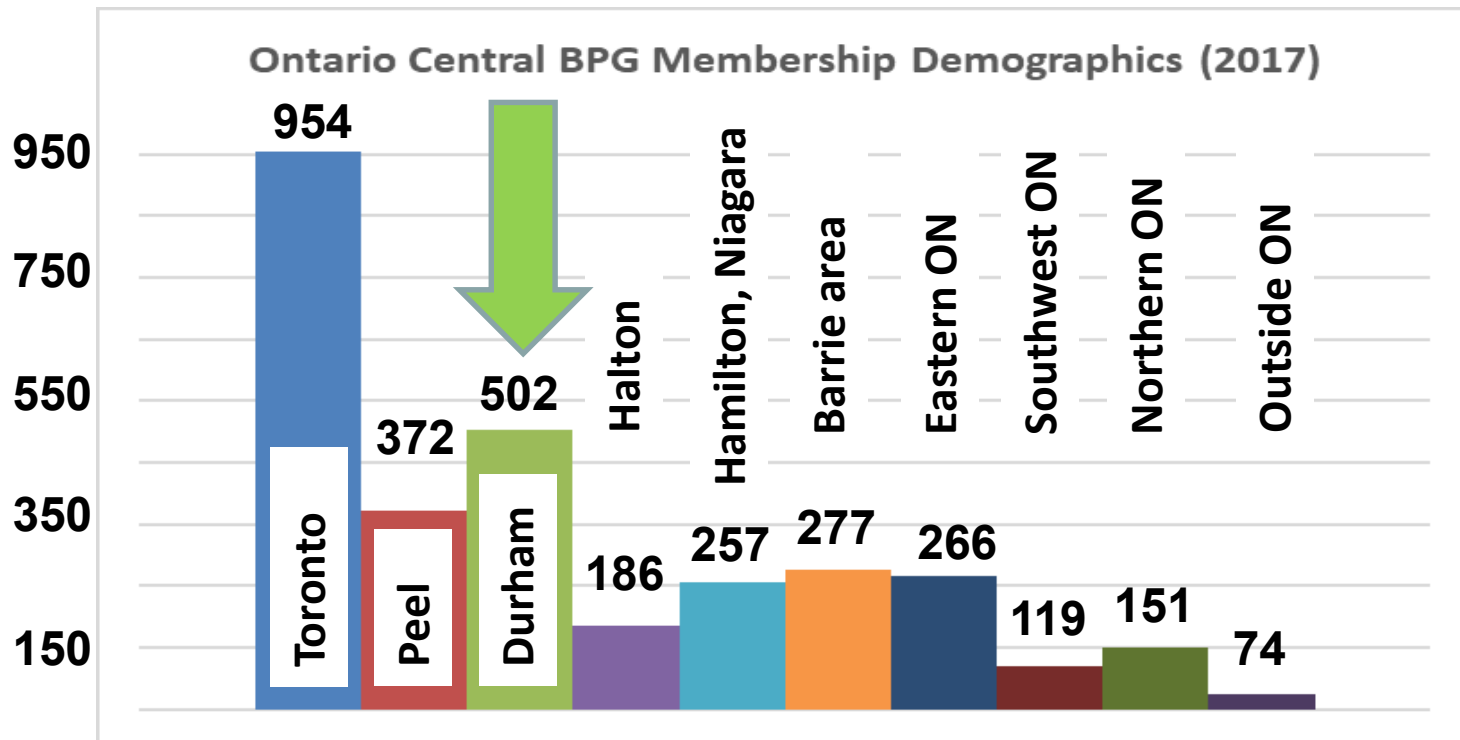


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# Who Are Our Members

- Our ~3,100 members live all across Ontario and beyond
- They continue to give back to their communities, e.g. hospitals
- **Help us to reach out to those 2 out of 3 pensioners who are not BPG members so we can all stay strong and protected!**



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# BPG's 25<sup>th</sup> Anniversary in 2020

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Stay Tuned

Send us ideas



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# Ontario Central Chapter Activities

## – Communications, Social Media





# Connecting With Our Members is a Top Priority....

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## Newsletters



## Social Media



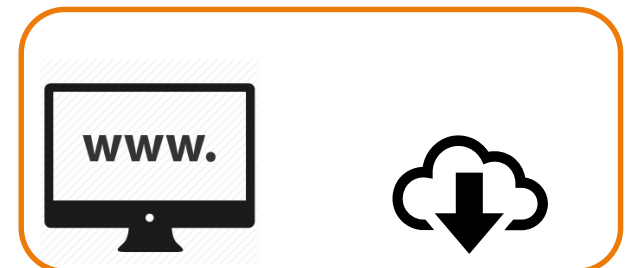
## Phone & Mail



## Member Meetings



## Website & E-Blasts



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# Social Media Success

- Ontario Facebook Page launched March 2018 in conjunction with SWO and Ottawa Chapters
  - Reach between 8,000 and 20,000 people per day. 1,649 followers
- Video interviews with BPG members and Board members
- Ontario LinkedIn launched March 2019

**..... and more to come!!**



34,938

20,455



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# Treasurer's Report

**Co-Treasurers: Jim Fikis & Kathy Stoddart**



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# Treasurer's Report

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- **Kathy Stoddart and Jim Fikis are Co-Treasurers for the Ontario Central Chapter.**
- **Jim will present the 2018 BPG financial report including the Public Accountants Review and a YTD July 2019 update.**



# Independent Public Accountant Review

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## To Members of Bell Pensioners' Group

*“Based on our review, nothing has come to our attention that causes us to believe that the financial statements do not present fairly, in all material respects, the financial position of Bell Pensioners' Group Inc. as at December 31<sup>st</sup> 2018, and the results of its operations and its cash flows for the year then ended in accordance with Canadian Accounting Standards for Not-for-Profit Organizations”*



# Receipt of 2018 Financials and Appointment of Public Accountant

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- In accordance with the Not-for-Profit Corporation regulations:
  - Board of Directors approved the Financial statements as reviewed by BDO at the April 25-26<sup>th</sup>, 2019 meeting.
  - Board of Directors recommends that the members appoint BDO as our public accountant for the current year to conduct a review engagement for the year 2019.
- Motions carried at Ontario Central Chapter AGM on May 28<sup>th</sup>.

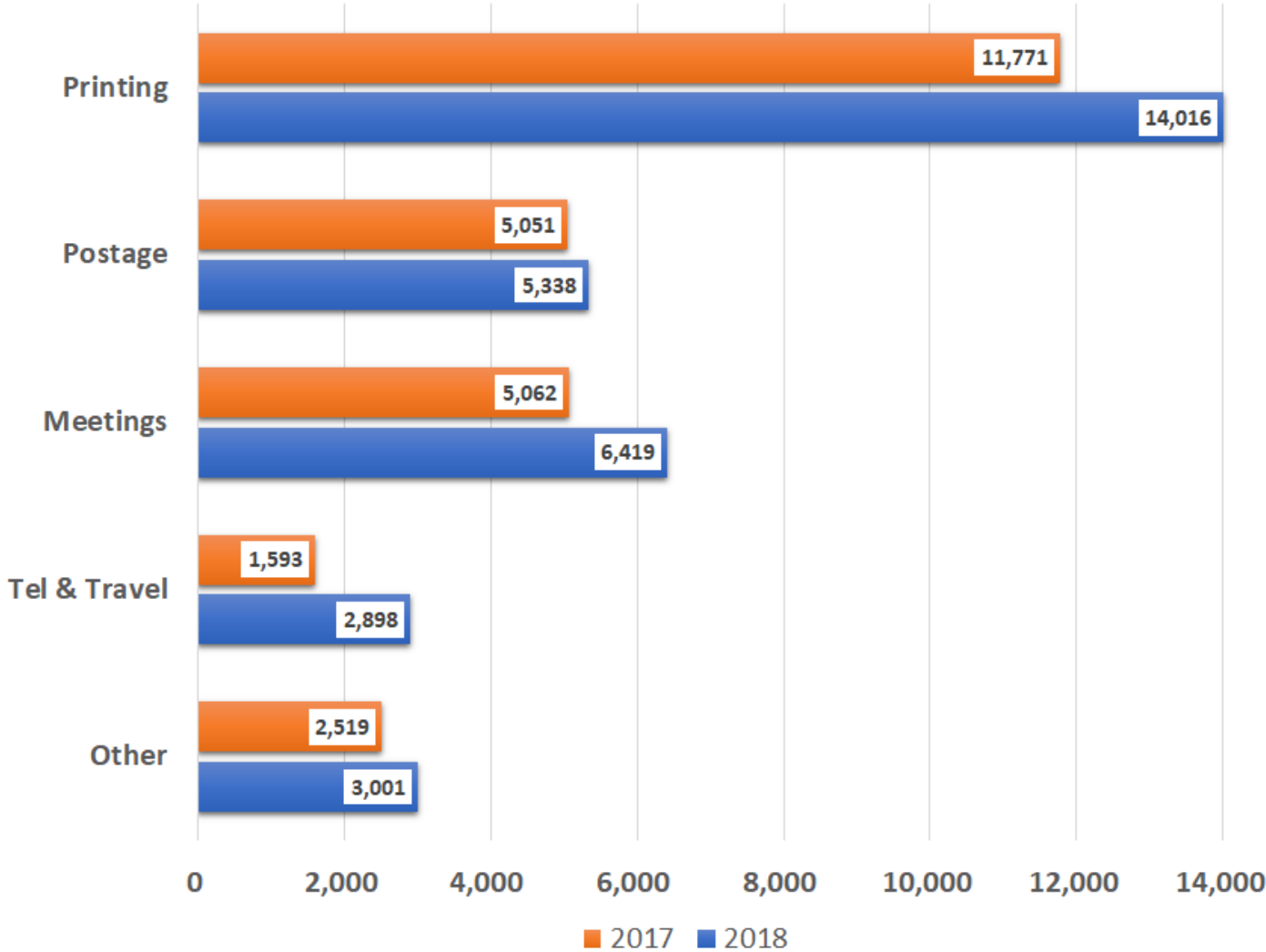


# Total BPG Revenue and Expenses 2018/2017

Items	2018 \$	2017 \$	Yr/Yr Change
Revenue, all Chapters	241,349	229,702	11,647
<b>Expenses</b>			
Corporate	130,635	119,400	11,235
All Chapters	<u>91,569</u>	<u>93,903</u>	<u>(2,334)</u>
Total	222,204	213,303	8,901
Excess Revenue-Expense	19,145	16,399	2,746
Ont. Central Revenue	71,793	69,355	2,438
Ont. Central Expense	31,672	25,996	5,676
Ont. Central Transfer to Corporate	31,450	31,240	210



# Ont. Central Chapter Expenses 2018/2017



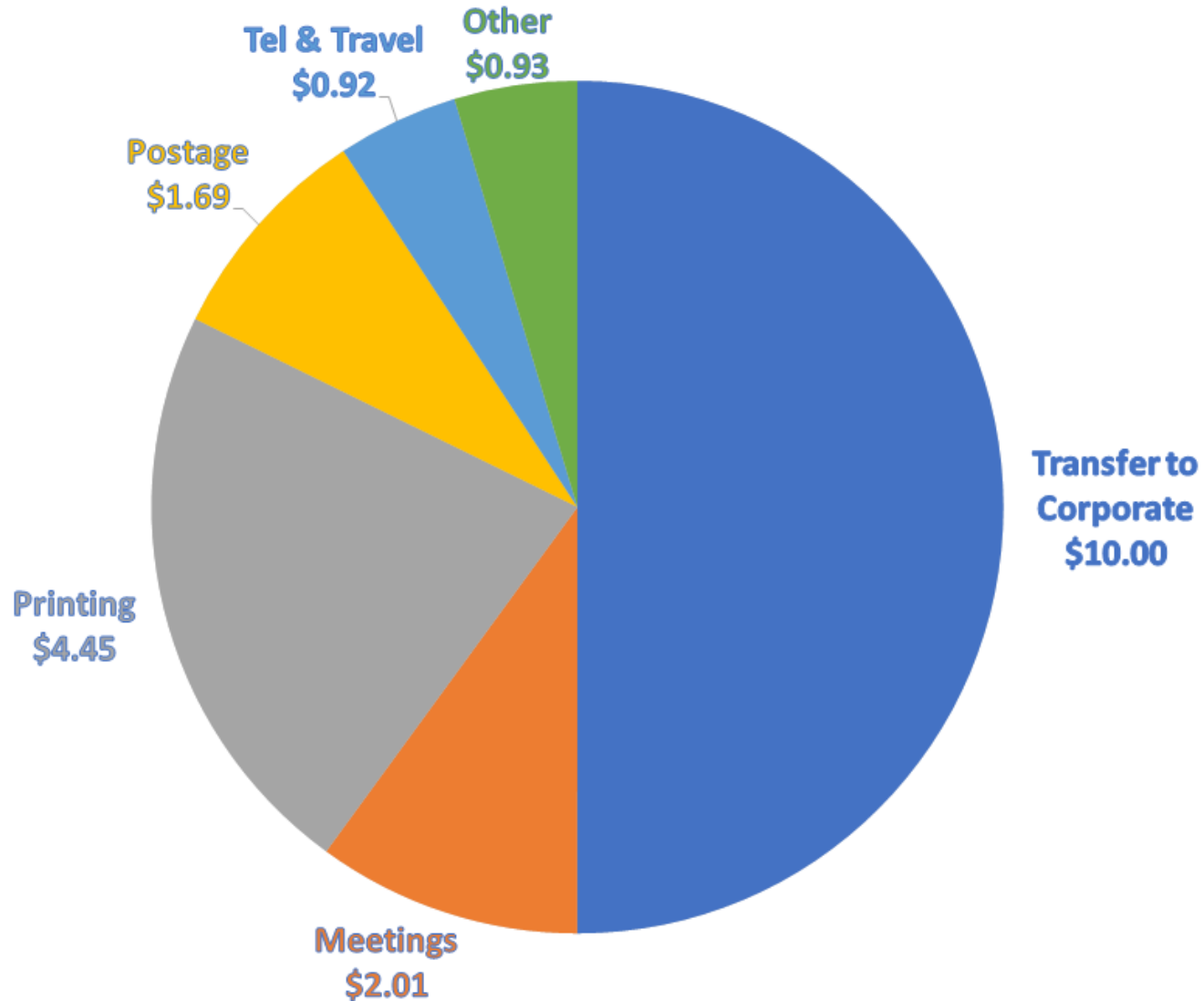


# Total BPG Revenue and Expenses July 2019 YTD

Items	Jan-Jul 2019 \$	Jan-Jul 2018 \$	Yr/Yr Change \$
Revenue, all Chapters	118,728	113,774	4,954
Expenses			
Corporate	54,287	71,738	(17,451)
All Chapters	<u>50,595</u>	<u>42,573</u>	<u>8,021</u>
Total	104,882	114,311	(9,430)
Excess Revenue-Expense	13,846	(537)	14,383
Ont. Central Revenue	34,692	34,578	114
Ont. Central Expense	17,856	17,247	609
Ont. Central Transfer to Corporate	27,530	27,990	(460)



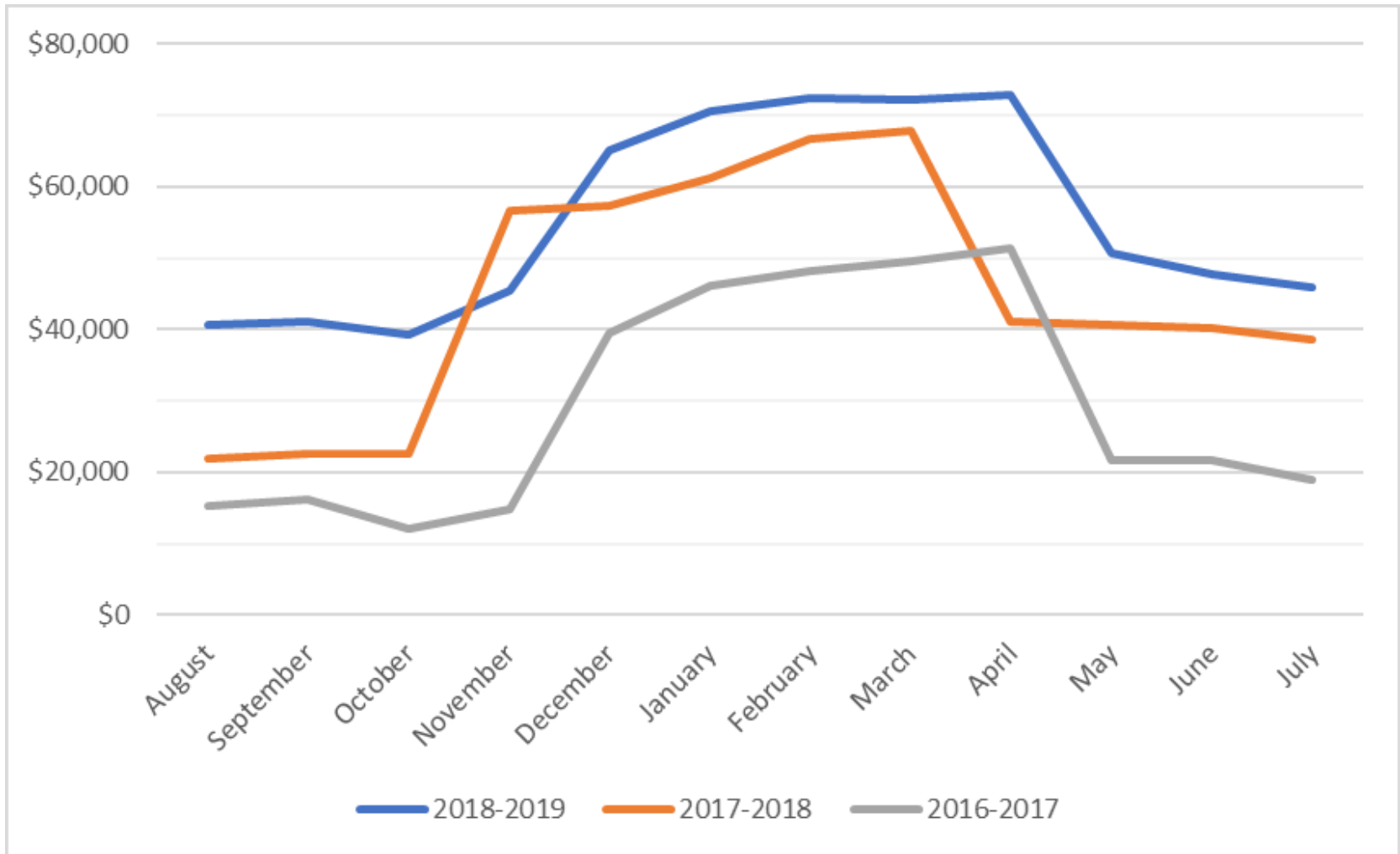
# Where Does My \$20 Go?



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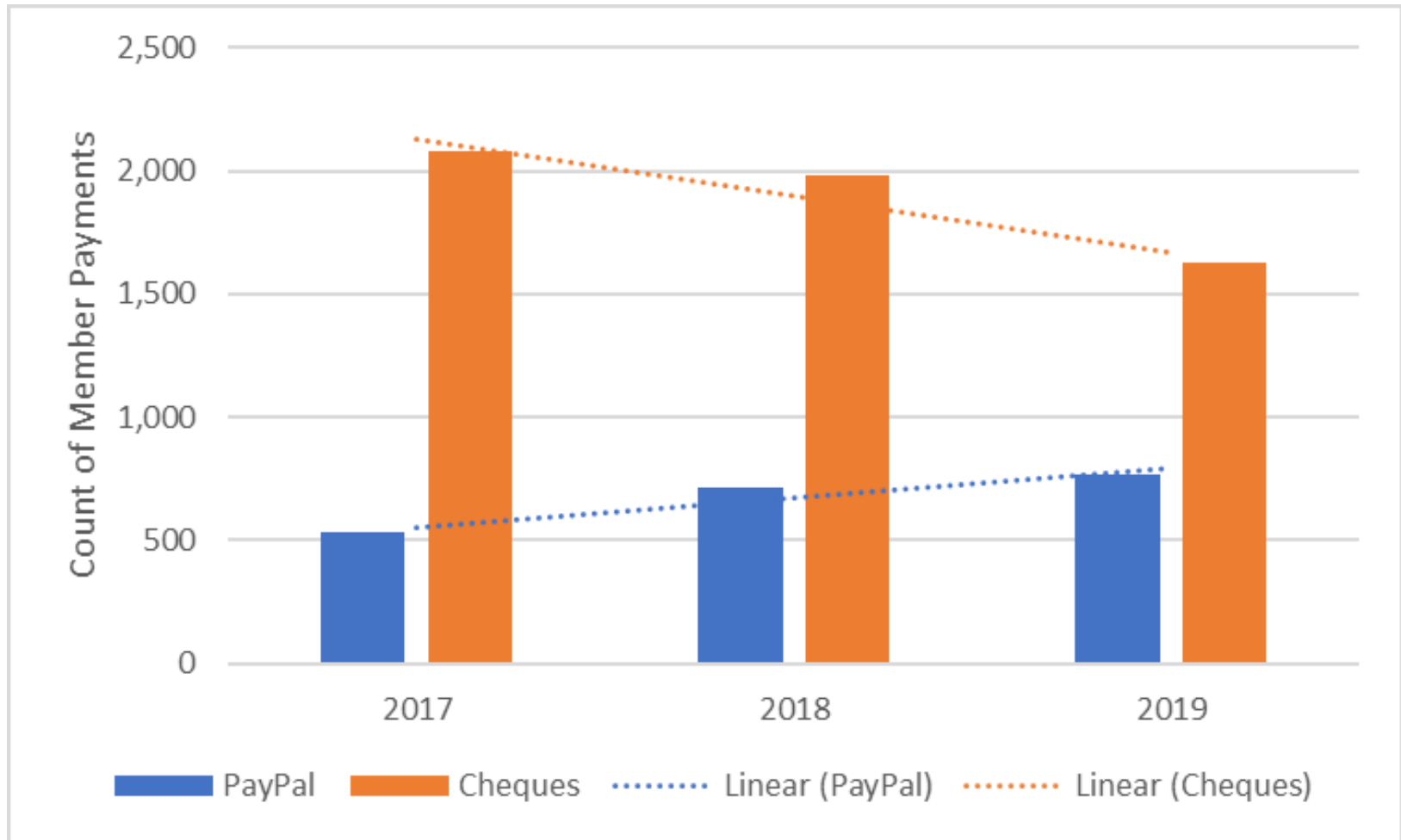
# Ont. Central Chapter Bank Balance



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# Ont. Central Member Payment Method



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# **BPG President's Message**

## **Tony Lapine for Denis Marquis**



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# Pensions & Benefits

## Thomas Rothsching

### ACIA & ASA

